



**SINTERCOM**

14<sup>th</sup> August, 2020

To,  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400051

Symbol: SINTERCOM

Subject: Disclosure regarding Creation of Pledge against Shares held by Promoters and Promoter Group under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

In compliance with Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 and SEBI Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 07.08.2019, Mr. Jignesh Raval, Promoter of the Company has disclosed details regarding creation of pledge against shares and reason thereof.

We have enclosed herewith the disclosure obtained under the said regulations along with details of share pledged by Promoter and Promoter group of the Company.

Please take the same on record.

Yours Faithfully

For Sintercom India Limited

Anuja Joshi  
Company Secretary & Compliance Officer



**SINTERCOM India Limited**

(Formerly Sintercom India Pvt. Ltd.)  
CIN.: L29299PN2007PLC129627

Registered Office :

Gat No. 127, At Post Mangrul, Tal.: Maval,  
(Talegaon Dabhade), Pune- 410507. India.

Tel.: 0211 466 1200 | Fax: 0211 466 1202  
info@sintercom.co.in | www.sintercom.co.in

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/  
release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sintercom India Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange (NSE- Emerge)
Date of reporting	13 <sup>th</sup> August, 2020
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Mr. Jignesh Raval

Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Jignesh Raval	1133035	4.68	NIL	NIL	Creation	11 <sup>th</sup> August, 2020	Pledge	Personal Borrowings	200,000	0.83	KIFS Financial Services Limited	200,000	0.83

Signature of the Authorized Signatory



Jignesh Raval  
Place: Pune  
Date: 13<sup>th</sup> Aug, 2020

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

## Annexure - II

### Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Sintercom India Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange (NSE- Emerge)
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Jignesh Raval, Promoter
Total promoter shareholding in the listed company	No. of shares - 15,876,822 % of total share capital -65.60%
Encumbered shares as a % of promoter shareholding	1.26%
Whether encumbered share is 50% or more of promoter shareholding	<del>YES</del> / NO
Whether encumbered share is 20% or more of total share capital	<del>YES</del> / NO

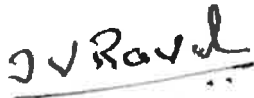
### Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 11 <sup>th</sup> August, 2020 )	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	
No. and % of shares encumbered	No. of shares: 200,000 % of total share capital: 0.83%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	KIFS Financial Services Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity	<del>YES</del> / NO NBFC
	Names of all other entities in the agreement	NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.?	<del>YES</del> / NO

	If yes, provide details about the instrument, including credit rating	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) *	15,200,000
	Amount involved (against which shares have been encumbered) (B)	15,000,000
	Ratio of A / B	1.01
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Personal use by promoters

\*Closing price was taken from National Stock Exchange of India as on date of pledge creation.

Signature of Authorised Signatory:



Jignesh Raval

Place: Pune

Date: 13<sup>th</sup> August, 2020

## Annexure I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company (TC)								Sintercom India Limited					
Names of the stock exchanges where the shares of the target company are listed								National Stock Exchange (NSE- Emerge)					
Date of reporting								14 <sup>th</sup> August, 2020					
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked								Mr. Jignesh Raval					
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
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Mr. Jignesh Raval	1133035	4.68	NIL	NIL	Creation	11 <sup>th</sup> August, 2020	Pledge	Personal Borrowings	200,000	0.83	KIFS Financial Services Limited	200,000	0.83
BRN Industries Limited	9552700	39.47	NIL	NIL	-	-	-	-	-	-	-	-	-
Miba Sinter Holding Gmbh And Co Kg	4989085	20.61	NIL	NIL	-	-	-	-	-	-	-	-	-
Nital Jignesh Raval	48001	0.20	NIL	NIL	-	-	-	-	-	-	-	-	-
Yagnesh J Trivedi	46000	0.19	NIL	NIL	-	-	-	-	-	-	-	-	-
Yogesh Maneklal Vyas	36000	0.15	NIL	NIL	-	-	-	-	-	-	-	-	-
Jyoti Y Trivedi	18000	0.07	NIL	NIL	-	-	-	-	-	-	-	-	-
Gauri Abhay Nevagi	14000	0.06	NIL	NIL	-	-	-	-	-	-	-	-	-
Jatin Trivedi	14000	0.06	NIL	NIL	-	-	-	-	-	-	-	-	-



Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
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Kailash Abhay Nevagi	14000	0.06	NIL	NIL	-	-	-	-	-	-	-	-	-
Abhay Satyendra Nevagi	8000	0.03	NIL	NIL	-	-	-	-	-	-	-	-	-
Ghanshyam Vasant Rai Raval	4000	0.02	NIL	NIL	-	-	-	-	-	-	-	-	-
Dhaivat Jignesh Raval	1	0.00	NIL	NIL	-	-	-	-	-	-	-	-	-

Signature of the Authorized Signatory

Place: Pune

Date: 14<sup>th</sup> Aug, 2020



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