

**SINTERCOM****Sintercom India Limited***(Previously known as Sintercom India Private Limited)*

CIN: U29299PN2007PLC129627

Regd Office: Gat No. 127, At Post Mangrul, Tal: Maval (Talegaon Dabhade), Pune-410507

Website: www.sintercom.co.in Email: investor@sintercom.co.in

Audited Standalone Financial Results for the period ended 31st March 2018

Particulars	Half Year ended 31-Mar-18	Half Year ended 30-Sep-17	Year ended on 31-Mar-18	Previous Year ended on 31-Mar-17
	(Audited)	(Audited)	(Audited)	(Audited)
1. Income from Operations				
a) Net Sales from Operations (Net of Excise/GST)	382,843,648	360,891,982	743,735,630	651,582,778
b) Other Operating Income	1,161,711	741,971	1,903,682	1,809,910
Total Income from Operations (Net)	384,005,359	361,633,953	745,639,312	653,392,688
2. Expenses				
a) Cost of Materials Consumed	101,017,119	104,531,236	205,548,355	180,930,873
b) Purchases of Stock-in-Trade	-	-	-	-
c) (Increase)/Decrease in Stock of Finished Goods/WIP	12,458,544	4,106,275	8,352,269	3,130,445
d) Employee benefit expenses	31,205,231	33,093,715	64,298,946	60,563,812
e) Depreciation and amortisation expenses	30,486,078	29,728,777	60,214,855	55,997,637
f) Other expenses	147,450,615	143,154,738	290,605,353	283,907,481
Total Expenses	322,617,587	306,402,191	629,019,778	578,269,358
3. Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	61,387,772	55,231,762	116,619,534	75,123,330
4. Other Income	2,086,470	1,002,055	3,088,525	6,657,668
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	63,474,242	56,233,817	119,708,059	81,780,998
6. Finance Costs	27,585,383	26,171,670	53,757,053	60,414,278
7. Profit/(Loss) from ordinary activities after finance costs before exceptional items (5-6)	35,888,859	30,062,147	65,951,006	21,366,720
8. Exceptional Items	-	-	-	-
9. Profit/(Loss) from ordinary activities before tax (7-8)	35,888,859	30,062,147	65,951,006	21,366,720
10. Tax Expense	4,555,849	6,853,353	11,409,202	8,707,322
11. Net Profit/(Loss) from ordinary activities after tax (9+/-10)	31,333,010	23,208,794	54,541,804	12,659,398
12. Extraordinary items (net of tax expenses)	-	-	-	-
13. Net Profit/(Loss) for the period (11-12)	31,333,010	23,208,794	54,541,804	12,659,398
14. Paid up equity share capital (242,02,822 Equity Shares of Rs. 10 each fully paid. Previous year 19,186,822 shares of Rs. 10 each)	242,028,220	191,868,220	242,028,220	191,868,220
15. Reserve excluding Revaluation Reserves as per balance-sheet of previous accounting year (Ref Note 4)	539,338,845	222,125,833	539,338,845	198,917,040



For Sintercom India Ltd.

JV Raval

Authorised Signatory

SINTERCOM India Limited

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Particulars	Half Year ended 31-Mar-18	Half Year ended 30-Sep-17	Year ended on 31-Mar-18	Previous Year ended on 31-Mar-17
	(Audited)	(Audited)	(Audited)	(Audited)
16. Earnings Per Share (Ref Note 5)				
a) Basic and Diluted EPS before extra ordinary items for the period, for the year to date and for the previous year (not to be annualised)	1.29	1.21	2.25	0.66
b) Basic and Diluted EPS after extra ordinary items for the period, for the year to date and for the previous year (not to be annualised)	1.29	1.21	2.25	0.66
17. Public Shareholding				
- Number of Shares	8,404,000	3,530,037	8,404,000	3,530,037
- Percentage of Shareholding	35%	18%	35%	18%
18. Promoters and Promoter Group Shareholding				
a) Pledged/Encumbered				
- Number of Shares	-	-	-	-
- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of Shares (as a % of total sharecapital of the Company)	-	-	-	-
b) Non-encumbered				
- Number of Shares	15,798,822	15,656,785	15,798,822	15,656,785
- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100%	100%	100%	100%
- Percentage of Shares (as a % of total sharecapital of the Company)	65%	82%	65%	82%

Notes:

- The Company operates only in one segment, namely Sintered Metal & Auto Components.
- The Audited Standalone Financial Statements for the Half Year ended and Year ended on March 31, 2018 have been reviewed and recommended by the Audit Committee at its meeting held on 19 April 2018 and approved by the Board of Directors at its meeting held on 19 April 2018. The Statutory auditors have expressed an unqualified opinion.
- The information presented above is extracted from the Audited Standalone Financial Statements for the financial Year ended March 31, 2018. The Standalone Financial Statements are prepared in accordance with the accounting standards as issued by the Institute of Chartered Accountants of India and as specified in the Section 133 of the Companies Act, 2013 and the relevant rules thereof.
- During the financial year ended March 31, 2018, the Company has made preferential allotment of 2,000,000 equity shares of Rs. 10 each at a premium of Rs. 60 per share and has issued 3,016,000 equity shares at a premium of Rs. 55 per share in the initial public offer. The Reserves for the Year ended March 31, 2018 includes Rs. 285,880,000 received towards Share Premium.
- Earnings Per Share for the year ended March 31, 2018 is not comparable with the previous year ended on March 31, 2017 in view of the increase in Paid up Share Capital as per note 4 above.
- Figures have been regrouped wherever necessary to make them comparable.

For and on behalf of the Board of Directors

Jignesh Raval
Managing Director
DIN: 01591000Pankaj Bhatawadekar
Chief Financial OfficerDate: 19th April 2018**SINTERCOM India Limited**Add.: Gat No. 127, At Post Mangrul, Tal.: Maval,
(Talegaon Dabhade), Pune- 410507. India.

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SINTERCOM

Statement of Assets & Liabilities

Particulars	31-Mar-18 (Rupees)	31-Mar-17 (Rupees)
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	242,028,220	191,868,220
(b) Reserves and Surplus	619,338,845	278,917,040
	861,367,065	470,785,260
(3) Non-Current Liabilities		
(a) Long-term borrowings	103,296,526	176,121,876
(b) Deferred tax liabilities (Net)	23,280,185	4,662,472
(c) Other Long term liabilities	29,454,283	23,879,499
(d) Other Long term Provisions	8,504,554	1,900,000
	164,535,548	206,563,847
(4) Current Liabilities		
(a) Short-term borrowings	184,094,668	208,590,020
(b) Trade payables	63,684,858	56,280,764
(c) Other current liabilities	126,596,021	119,129,676
(d) Short-term provisions	13,753,899	5,702,537
	388,129,446	389,702,998
Total	1,414,032,059	1,067,052,105
II. Assets		
(1) Non-current assets		
(a) Fixed assets		
(i) Property, Plant & Equipment	661,910,273	625,754,968
(ii) Intangible assets	97,746,825	107,239,210
(iii) Capital work-in-progress	1,107,518	940,329
(b) Long Term Loans & Advances	61,618,732	10,253,822
(C) Other Non Current Assets	25,185,973	-
	847,569,321	744,188,329
(2) Current assets		
(a) Inventories	95,832,732	97,165,159
(b) Trade receivables	244,880,810	181,078,255
(c) Cash and Bank Balances	161,427,061	13,966,166
(d) Short-term loans and advances	1,683,797	1,195,951
(e) Other current assets	62,638,338	29,458,245
	566,462,738	322,863,776
Total	1,414,032,059	1,067,052,105

For and on behalf of the Board of Directors

 

Jignesh Raval
Managing Director
DIN: 01591000

Pankaj Bhatawadekar
Chief Financial Officer

Date: 19th April 2018



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KIRTANE & PANDIT

INDEPENDENT AUDITOR'S REPORT FOR HALF YEAR AND YEAR ENDED MARCH 31, 2018

To the Board of Directors of
Sintercom India Limited (Earlier Sintercom India Private Limited)

1. We have audited the accompanying statement of financial results of Sintercom India Limited (Earlier Sintercom India Private Limited) (the "Company") for the half year and year ended March 31, 2018 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This Statement is the responsibility of the Company's Management and is approved by the Board of Directors. The Statement, as it relates to the half year ended March 31, 2018, has been compiled from the related interim financial statements prepared in accordance with Accounting Standard for Interim Financial Reporting (AS 25) and as it relates to the year ended March 31, 2018, has been compiled from the related annual financial statements prepared in accordance with Accounting Standards, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audits of such interim condensed standalone financial statements and annual standalone financial statements.

2. We conducted our audits in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material statement.

An audit involves performing procedures to obtain evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial controls relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of

Kirtane & Pandit LLP - Chartered Accountants
Pune | Mumbai | Nashik | Bangaluru | Hyderabad



expressing an opinion on the effectiveness of the Company's internal financial control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our audit opinion.

3. In our opinion and to the best of our information and according to the explanation given to us these half yearly financial results as well as the year to date results are:
- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular NO. CIR/CFD / FAC / 62 /2016 dated July 5, 2016 and
 - (ii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the profit and other financial information of the Company for the half year and year ended March 31, 2018.
4. Based on our audit conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/ CFD/ FAC/ 62/ 2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kirtane & Pandit LLP
Chartered Accountants
Firm Registration No. 105215W/W100057


Parag Pansare
Partner
Membership No. 117309



Pune, April 19, 2018

Kirtane & Pandit LLP
Chartered Accountants