



Miba Sinter Holding GmbH & Co KG, Dr.-Mitterbauer-Str. 3, 4663 Laakirchen, Austria

The Manager- Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G-Block, Bandra- Kurla Complex,
Bandra (E) Mumbai 400 051, India

Laakirchen, April 12th 2021

Subject: Disclosure in Compliance with Regulations 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations") in respect of Sintercom India Limited ("Company")

Dear Sir,

Please find enclosed herewith disclosure in compliance with Regulation 30(2) of SEBI (SAST) Regulations detailing the shareholding of Miba Sinter Holding GmbH & Co KG ("**Miba**") in the Company together with person acting in concert with Miba as on 31st March, 2021.

Further, pursuant to Regulation 31(4) of the SEBI (SAST) Regulations, we hereby declare that neither Miba nor any persons acting in concert with Miba have made any encumbrance, directly or indirectly over the shares of the Company, other than those already disclosed during the financial year ended on 31st March 2021.

Please take the note of the same and acknowledge the receipts.

Thanking you

Yours faithfully

For and on behalf of
Miba Sinter Holding GmbH & Co KG


Markus Hofer

CC:

Sintercom India Limited
GAT No. 127, At Post Mangurl,
Maval, Talegaon Dhabade,
Pune- 410507, Maharashtra

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

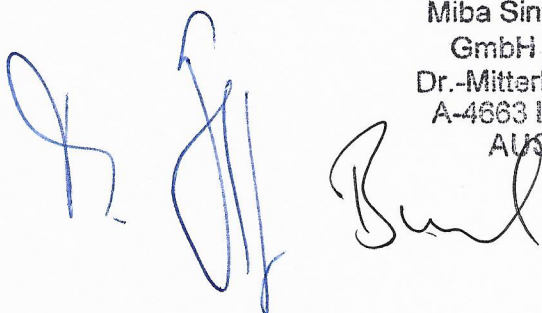
| | | | |
|---|--|--|---|
| 1. Name of the Target Company (TC) | Sintercom India Limited | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | National Stock Exchange of India Limited | | |
| 3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | ----- | | |
| OR | | | |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him. | MIBA Sinter Holding GmbH & Co KG | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31 st of the year, holding of: | | | |
| a) Shares | 63,39,085 | 24.81 | 23.03 ⁽²⁾ |
| b) Voting Rights (otherwise than by shares) | NIL | NIL | NIL |
| c) Warrants, | NIL | NIL | NIL |
| d) Convertible Securities | 19,75,000 | - | 7.17 ⁽²⁾ |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | NIL | NIL | NIL |
| Total | 8,314,085 | 24.81 | 30.20 ⁽²⁾ |

For Miba Sinter Holding GmbH and Co KG

Signature of the Authorised Signatory

Place: Austria

Date: 12. April 2021


**Miba Sinter Holding
GmbH & Co KG
Dr.-Mitterbauer-Str. 3
A-4663 Laakirchen
AUSTRIA**

Notes:

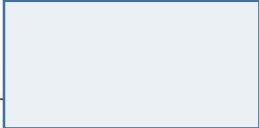
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. As per the terms of issue of the CCDs, the CCDs would be converted into equity shares in 2 equal tranches. The first tranche of CCDs comprising of 9,87,500 CCDs (Tranche 1 CCDs) would be compulsorily converted

into 9,87,500 equity shares at any time during the period commencing from 1st April 2021 but no later than 31st March 2022, as per terms and conditions of the Tranche 1 CCDs. Upon conversion of the Tranche 1 CCDs (which would be done as per its terms, at a future date), Miba would hold 73,26,585 equity shares amounting to 27.61% of the equity share capital of the Company. The second tranche of CCDs comprising of 9,87,500 CCDs (Tranche 2 CCDs) would be converted into 9,87,500 equity shares at any time during the period commencing from 1st April 2022 but no later than the date falling 18 (eighteen) months from the date of allotment of the CCDs, as per the terms and conditions of the Tranche 2 CCDs. Upon conversion of the Tranche 2 CCDs (which would take place as per its terms, at a future date), Miba would hold 83,14,085 equity shares amounting to 30.20% of the equity share capital of the Company.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**

Name of the Target Company: Sintercom India Limited

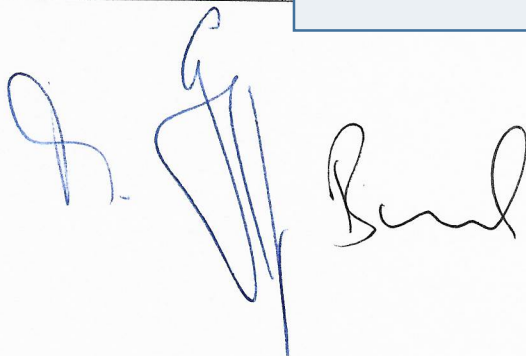
| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|---|---|---|
| Miba Sinter Holding GmbH & Co KG | Yes |  |

For Miba Sinter Holding GmbH & Co KG

Signature of the Authorised Signatory

Place: Austria

Date: 12 April 2021



Miba Sinter Holding
GmbH & Co KG
Dr.-Mitterbauer-Str. 3
A-4663 Laakirchen
AUSTRIA

Note: (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.